

SMIG

AAM Bahl & Gaynor Small/Mid Cap Income Growth ETF

Fund Description

SMIG is an actively managed fund that invests in US mid and small-cap companies that selects and weights securities based on the advisers assessment.

FactSet Analyst Report

SMIG actively invests in US-listed mid and small-cap equities, which may include common stock, ADRs, and REITs. When selecting individual companies for the fund, the adviser employs a bottom-up approach that looks at fundamental factors such as historical earnings, dividends growth, balance sheet and cash flow generation, competitive position, and prospects for future cash flow. This method aims to concentrate on companies that the adviser believes are sustainable and high-quality. Sector weights within the fund are based on the advisers evaluation of a companys fundamentals, valuations, and overall economic conditions. The fund generally sells a position if a companys performance has fallen below the advisers threshold or if better investment opportunities arise.