

SPRX

Spear Alpha ETF

Fund Description

SPRX actively invests in global thematic companies it believes will benefit from breakthrough innovations in the industrial and technology space.

FactSet Analyst Report

SPRXs active strategy aims to invest in companies it believes will benefit from technological advancements in the industrial sector. The fund targets companies in any part of the supply chain, directly or indirectly, related to one of the following themes: environmental focus and decarbonization, manufacturing digitalization, robotics and industrial automation, photonics and additive manufacturing, space exploration, and artificial intelligence. SPRXs adviser uses a combination of top-down analysis, bottom-up research, and an ESG screen before granting eligibility. Those eligible are then screened through a final fundamental research process and selected for inclusion. This process will theoretically produce a portfolio of thematic companies that have the highest conviction for investment as determined by the adviser. Holdings can be modified at any time if there are significant changes to a companys business drivers or valuation.