

SQS

Sapient Quality Select ETF

Fund Description

SQS is an actively managed ETF that invests in companies with quality and growth characteristics from around the world. The fund selects companies expected to benefit from catalysts believed to drive sustained growth over time.

FactSet Analyst Report

SQS is an actively managed ETF aiming for long-term total return by investing in companies expected to benefit from long-term themes and areas of change or growth. The fund selects companies with quality and growth characteristics across sectors. It starts by identifying catalysts believed to drive sustained growth over time, including broad trends or transformations reshaping the economy, labor markets, capital flows, or productivity (e.g., technological innovation, demographic shifts, policy changes, or evolving market conditions). It excludes sectors expected to be negatively affected and chooses companies likely to benefit from these themes. Screening involves quantitative and fundamental analysis, using a bottom-up approach to evaluate financial health, business fundamentals, and management. The fund may also invest in ETFs. As an actively managed ETF, the manager has full discretion to adjust holdings at any time, including quality and growth requirements.