

# SSMG

## Virtus Silvant Small/Mid Growth ETF

### Fund Description

SSMG actively manages a portfolio of small to mid-cap US companies with above-average growth potential.

### FactSet Analyst Report

SSMG is actively managed and allocates approximately 80% of net assets to small- to mid-sized companies with growth potential, defined by market capitalizations in the Russell 2500 Index. It primarily invests in U.S. equity securities and may include non-U.S. securities, including emerging markets, through ADRs. Portfolio managers focus on earnings growth, quality fundamentals, and valuation, targeting firms with revenue growth, strong balance sheets, experienced management, and innovative products. It seeks companies with growth capacity, differentiated products, and research efforts. The strategy emphasizes firms with expanding market share, consistent fundamentals, and product development. Investments may include IPOs, REITs, preferred stocks, convertible securities, and warrants.