

SSPX

Janus Henderson U.S. Sustainable Equity ETF

Fund Description

SSPX is an actively managed portfolio that seeks long-term capital growth by targeting US companies considered to be contributing positively to the environment and society.

FactSet Analyst Report

SSPX actively selects US firms believed to have a positive impact on the environment and society as well as the development of the economy. The fund focuses on four environmental and social megatrends namely climate change, resource constraints, growing populations, and aging populations. It invests in companies of all sizes given that they fall under at least one of the 10 sustainability themes determined using a positive selection criterion including clean energy, efficiency, environmental services, water management, sustainable transport, sustainable property and finance, safety, quality of life, knowledge and technology, and health. Within this universe, the funds manager uses a bottom-up approach by reviewing individual securities based on fundamental research infused with ESG factors. Companies are also screened for their negative impacts on society or the environment. At least 30 to 50 equity securities will make up the portfolio. The fund seeks long-term capital growth.

