TADS
Active Dividend Stock ETF

Fund Description

TADS is an active fund that provides all cap exposure to US dividend-paying equities.

FactSet Analyst Report

TADS invests in dividend-producing US equities with a bias on large caps but may also invest in all market capitalization. The fund adviser selects and weights using a proprietary tactical model that utilizes various fundamental and technical factors such as dividend growth, liquidity, sector diversity, and short-term capital appreciation. The model identifies overbought sectors to sell and oversold sectors to buy. It also looks for intermarket divergences to signal turning points that either move the same way or in contrary to the market trends. TADS may also allocate assets in volatility ETFs and ETNs, leveraged ETFs, inverse ETFs, Treasury Bond ETFs, and Inverse Treasury Bond ETFs. Prior to June 11, 2021, the fund was named Trend Aggregation Dividend Stock ETF.