

THMZ

Lazard Equity Megatrends ETF

Fund Description

THMZ is actively managed, seeking long-term capital appreciation by investing globally in companies of any market capitalization. The fund aims to identify global megatrends and themes that are likely to shape the future.

FactSet Analyst Report

THMZ aims to capitalize on opportunities in established companies worldwide, including those in emerging markets. The manager employs a proprietary thematic approach to identify long-term global megatrends and themes, such as demographic shifts, technological innovation, and regulatory changes believed to drive future growth. Through bottom-up fundamental analysis, the fund evaluates each company's quality, growth prospects, competitive positioning, and valuation. Investments are allocated to equity and equity-related securities, including ADRs, GDRs, and ETFs. Additionally, it may use derivatives like futures and swaps for hedging or enhancing returns. The fund may hedge foreign currency exposure through forward contracts, depending on market conditions.

