UBCB
UBC Algorithmic Fundamentals ETF

Fund Description

UBCB is an actively managed fund that utilizes proprietary AI algorithms to select US large-cap companies based on current and predicted fundamental performance.

FactSet Analyst Report

The security is being delisted. The last day of trading on an exchange is February 13, 2023. UBCB is actively managed by proprietary artificial intelligence algorithms programmed to invest in currently profitable companies with predicated expanding fundamentals. It aims to achieve this by simultaneously running multiple independent models which generate a wide range of short- to midterm fundamental predictions for economic metrics, industries, and large-cap companies across multiple market sectors. These predictions are made daily to actively select companies and benchmark them against industry peers and the broader market. The algorithm will automatically invest, divest, and rebalance the fund's holdings, as well as provide real-time performance monitoring and systematic risk management to optimize portfolio performance. The fund typically holds 40 to 80 US large-cap stocks from a broad range of industries.