

USFE

First Eagle US Equity ETF

Fund Description

USFE invests in a diversified portfolio of US equity securities across all market capitalizations using active stock selection. The fund seeks long-term capital appreciation.

FactSet Analyst Report

USFE follows a value-oriented equity approach that emphasizes capital preservation through disciplined stock selection. The fund focuses on identifying companies trading at a discount to the advisers assessment of intrinsic value, with an emphasis on financial strength, business durability, and management quality. Investment decisions are made without regard to company size, allowing exposure across large-, mid-, and smaller-cap US equities, as well as limited non-US listings. The portfolio is typically non-diversified, reflecting a higher-conviction approach rather than broad market representation. Through this valuation-driven framework, the fund seeks long-term capital growth while aiming to reduce the risk of lasting capital losses.