VCLN
Virtus Duff & Phelps Clean Energy ETF

Fund Description

VCLN is an actively managed fund that invests in clean energy companies from around the world.

FactSet Analyst Report

VCLN is actively managed to provide exposure to clean energy stocks from around the world. Companies from utilities, industrials, technology, and energy sectors should have at least 50% of their value in three clean energy business segments: (1) clean energy production, (2) provision of technology and equipment, and (3) transmission and distribution of clean energy. In identifying these businesses, stocks are evaluated based on their reported/estimated revenue, profits, assets, and capital expenditures dedicated to clean energy. A bottom-up, research-driven process is then employed to select the final portfolio. The fund identifies superior clean energy stocks using an in-depth fundamental business analysis, which includes a qualitative and quantitative assessment of investment outlook, regulatory and political events, and financial strength. Individual stocks are capped at 10%.