

VFIN

Simplify Volt Fintech Disruption ETF

Fund Description

VFIN is an actively managed fund that concentrates its portfolio to stocks related to global financial technology companies and leverages the exposure with listed options.

FactSet Analyst Report

The fund is closing. The last day of trading will be June 24, 2022. VFIN actively selects companies positioned to benefit from the changes in financial technologies. Stocks in this space are those that develop or rely on innovative payment platforms, e-commerce, business analytics, fraud reduction, peer-to-peer lending, blockchain technology and mobile payments. The fund cannot directly invest in cryptocurrencies. Holdings may be of any capitalization, but must derive a significant portion of their revenue from the changes in fintech or have their primary business tied to a product or service in the investment theme. VFIN may also hold other ETFs that provide related exposure. The funds advisor will also use listed options to add convexity to the portfolio and potentially protect against drawdowns.