

# VOTE

## Engine No. 1 Transform 500 ETF

### Fund Description

VOTE tracks a market-cap-weighted index consisting of large-cap US stocks. The fund intends to encourage transformational changes in companies through shareholder activism.

### FactSet Analyst Report

VOTE is a passively managed fund that provides exposure to large-cap US stocks. The fund encourages transformational change in the public companies it holds by applying proxy voting guidelines and engaging in dialogue with management. VOTE does not promote socially responsible investing by excluding companies based on any ESG criteria. Instead, the fund favors actions that encourage companies to invest in their employees, communities, customers, and the environment through its equity stake. The market-cap-weighted index is composed of 500 of the largest stocks from a universe composed of US companies from any sector. Holdings are reconstituted semi-annually and rebalanced quarterly.

