

WTIP

WisdomTree Inflation Plus Fund

Fund Description

WTIP seeks total return through an actively managed, multi-asset portfolio that holds inflation-protected US Treasury bonds, a basket of 15 to 20 commodities, and investments that provide exposure to bitcoin.

FactSet Analyst Report

WTIP is an actively managed, multi-asset ETF designed to mitigate inflation risk. The portfolio combines US Treasury Inflation-Protected Securities, a basket of 15 to 20 commodities across six sectors, which may include energy, precious and industrial metals, and agricultural commodities, and investments that provide exposure to bitcoin. Typically, the fund will have an equal exposure to TIPS and commodities and up to a 10% allocation to bitcoin investments. The fund primarily utilizes US-listed futures contracts to obtain long and short positions in commodities and bitcoin, as determined by a composite momentum signal produced by the advisers proprietary model. An enhanced roll process is employed monthly to maintain exposure to a futures contract. The fund may also gain exposure to commodity markets and bitcoin by investing up to 25% of its assets in a wholly owned Cayman Islands subsidiary. Note: WTIP does not invest directly in physical commodities and bitcoin.