

XCHG

AB US Equity ETF

Fund Description

XCHG is an actively managed ETF that invests in equity securities of US companies across mid- and large-cap segments. The fund aims for long-term capital appreciation.

FactSet Analyst Report

XCHG provides exposure to US equity markets through a portfolio that is primarily invested in equity securities of US companies. The fund sources investment ideas from a large-cap equities research platform and applies both fundamental and quantitative analysis in selecting and managing holdings. Portfolio construction emphasizes mid- and large-capitalization companies, with flexibility to include smaller capitalization and non-US exposure when consistent with the funds mandate. Tax-aware trading considerations are incorporated alongside security selection, and the fund may also allocate to other investment companies or ETFs as part of its implementation. As a non-diversified fund, XHCG may hold a more concentrated set of positions relative to broadly diversified equity ETFs.