

# XOMO

## YieldMax XOM Option Income Strategy ETF

### Fund Description

XOMO seeks to provide current income and capped gains on the Exxon Mobil Corporation stock (XOM) through a synthetic covered call strategy, collateralized by cash and US Treasurys. The actively managed fund uses both standardized exchange-traded and FLEX options.

### FactSet Analyst Report

XOMO aims to generate monthly income while providing exposure to the price returns of the Exxon Mobil Corporation stock (XOM), subject to a cap on potential investment gains. The fund utilizes a synthetic covered call strategy via standardized exchange-traded and FLEX options, which consists of three elements: i) synthetic long exposure, ii) covered call writing, and iii) US Treasurys. The synthetic long exposure seeks to replicate the price movements of XOM by purchasing and selling at-the-money call and put options that have six-month to one-year terms. To generate income, the fund writes call options with an expiration of one month or less and a strike price of approx. 5%-15% above XOMs current share price. This limits the funds participation in potential gains if XOM shares increase in value. The short put positions fully expose investors to the downside of the stock. Lastly, the fund holds cash and short-term Treasury securities as collateral. Note: the fund does not invest directly in Exxon Mobil Corporation stocks. Thus, investors are not entitled to any XOM dividends.

