

YNOT

Horizon Digital Frontier ETF

Fund Description

YNOT actively manages a portfolio of global companies offering phase-specific allocation across the digital innovation ecosystem. The fund seeks capital appreciation.

FactSet Analyst Report

YNOT seeks to diversify exposure to US and non-US companies involved in the emerging digital technologies, including AI, blockchain, quantum computing, and cybersecurity. The funds approach categorizes investments into four phases of tech innovation, from early-stage pioneers to those commercializing, applying, and benefiting from these technologies. The strategy aims to capture growth opportunities throughout the entire innovation lifecycle. Additionally, with an aggressive risk/return profile, YNOT is expected to perform well in bullish equity markets but may underperform during downturns. Security selection combines quantitative, fundamental, and economic analysis, considering growth, momentum, value, quality, and volatility. Investments are without restrictions on market capitalization, country, or currency, and include ADRs, ETFs, and indirect crypto ETPs. The fund may also utilize option strategies like call spreads and FLEX options to enhance returns or manage risk.